Keeta

Keeta Token (KTA)

MiCA Whitepaper

Introduction

This white paper is proudly prepared in alignment with the European Union's Markets in Crypto-Assets Regulation (MiCAR), underscoring Keeta's commitment to transparency, integrity, and compliance within the blockchain-based financial ecosystem. In recent years, the crypto-asset sector has been marred by fraud, volatility, and significant financial risks, undermining trust and hindering widespread institutional adoption. Recognizing these critical issues, Keeta has innovated by creating a robust and secure network with compliance protocols embedded directly into its architecture, specifically designed to foster trust, safety, and reliability in blockchain-based financial transactions.

The Keeta Token (KTA), already fully issued and now preparing for admission to trading in the EU, exemplifies a new standard of accountability and clarity in the digital asset ecosystem. Categorized as an "other crypto-asset" under MiCAR, the Keeta Token seeks to bridge the gap between traditional financial institutions and decentralized blockchain transactions by ensuring adherence to trust and identity based regulatory standards.

Keeta embraces the rigorous disclosure and transparency obligations set forth by MiCAR, believing these measures are essential to elevate blockchain-based asset markets to the respected status currently enjoyed by regulatory-compliant TradF markets. This white paper serves as a comprehensive informational resource detailing the Keeta Token's characteristics, underlying technology, governance structures, tokenomics, risk factors, and all other critical dimensions mandated by MiCAR. Through this initiative, Keeta aims not merely to comply, but to actively lead in bringing greater integrity, consistency, and institutional confidence to DeFi-asset markets.

Disclaimer

The information presented in this white paper reflects the current state and available information as of the filing date. Keeta Token (KTA) operates within a decentralized network where third-party developers and community participants may independently create and launch additional projects, services, or functionalities unrelated to the initial token issuance or the first version of the mainnet.

Potential users and investors are encouraged to conduct their own research and consult with qualified financial and legal advisors before engaging in trading or any activities related to the Keeta Token (KTA).

This white paper does not constitute financial advice, nor does it guarantee any form of returns, profits, or outcomes related to the Keeta Token (KTA). Market participants must be aware of inherent risks associated with cryptocurrency trading, including volatility, regulatory changes, technological developments, and cybersecurity threats.

The following contents constitute required disclosures in accordance with the Commission Implementing Regulation (EU) 2024/2984 of 29 November 2024 laying down implementing technical standards for the application of Regulation (EU) 2023/1114 of the European Parliament and of the Council with regard to white papers for crypto-assets other than asset-referenced tokens or e-money tokens (see Table 2 requirements: https://eur-lex.europa.eu/eli/reg_impl/2024/2984/oj/eng).

Table of Content

E.22 Subscription period end
E.23 Safeguarding arrangements for offered funds/crypto-assets
E.24 Payment methods for crypto-asset purchase
E.25 Value transfer methods for reimbursement
E.26 Right of withdrawal
E.27 Transfer of purchased crypto-assets
E.28 Transfer time schedule
E.29 Purchaser's technical requirements
E.30 Crypto-asset service provider (CASP) name
E.31 CASP identifier
E.32 Placement form
E.33 Trading platforms name
E.34 Trading platforms Market identifier code (MIC)
E.35 Trading platforms access
E.36 Involved costs
E.37 Offer expenses
E.38 Conflicts of interest
E.39 Applicable law
E.40 Competent court

Part F - Information about the crypto-assets
F.1 Crypto-asset type
F.2 Crypto-asset functionality
F.3 Planned application of functionalities
F.4 Type of crypto-asset white paper
F.5 The type of submission
F.6 Crypto-asset characteristics
F.7 Commercial name or trading name
F.8 Website of the issuer
F.9 Starting date of offer to the public or admission to trading
F.10 Publication date
F.11 Any other services provided
F.12 Language or languages of the crypto-asset white paper
F.13 Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available
F.14 Functionally fungible group digital token identifier, where available
F.15 Voluntary data flag
F.16 Personal data flag
F.17 LEI eligibility
F.18 Home Member State

Part G - Information on the rights and obligations attached to the crypto-assets
G.1 Purchaser rights and obligations
G.2 Exercise of rights and obligations
G.3 Conditions for modifications of rights and obligations
G.4 Future public offers
G.5 Issuer retained crypto-assets
G.6 Utility token classification
G.7 Key features of goods/services of utility tokens
G.8 Utility tokens redemption
G.9 Non-trading request
G.10 Crypto-assets purchase or sale modalities
G.11 Crypto-assets transfer restrictions
G.12 Supply adjustment protocols
G.13 Supply adjustment mechanisms
G.14 Token value protection schemes
G.15 Token value protection schemes description
G.16 Compensation schemes
G.17 Compensation schemes Description
G.18 Applicable law
G.19 Competent court

Part H – Information on the underlying technology
H.1 Distributed ledger technology (DLT)
H.2 Protocols and technical standards
H.3 Technology used
H.4 Consensus mechanism
H.5 Incentive mechanisms and applicable fees
H.6 Use of distributed ledger technology
H.7 DLT functionality description
H.8 Audit
H.9 Audit outcome

Part I – Information on risks
I.1 Offer-related risks
I.2 Issuer-related risks
I.3 Crypto-assets-related risks
I.4 Project implementation-related risks
I.5 Technology-related risks
I.6 Mitigation measure

Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
1	Date of notification	2025-07-23
2	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The person seeking admission to trading of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
3	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
4	Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
5	Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114	The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.
6	Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.
7	Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114	The prospective holder should base any decision to purchase this crypto-asset on the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.

Summary

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
8	Characteristics of the crypto-asset	The Keeta Network is purpose-built for real-world asset tokenization, featuring native, contract-free tokenization with programmable compliance rules. Keeta seeks to bridge traditional finance and Web3 at institutional scale. The Keeta Network has been tested to over 10 million transactions per second and sub-second finality by Google Cloud's Spanner team. The Keeta Token was initially released in March 2025 as an ERC-20 token on Base network with a fixed supply of 1,000,000,000 KTA, exchangeable 1:1 with Keeta Network KTA tokens upon mainnet launch. Purchasers of the KTA token on the Base Network do not acquire any governance rights or enforceable obligations. Rather, the purpose of the KTA tokens on Base Network is to provide users with the ability to acquire Keeta Network KTA tokens upon launch of mainnet (scheduled for release in Fall 2025) by swapping their Base KTA for Keeta Network KTA. Users may also choose to maintain their KTA on the Base network. Upon mainnet launch, users who swap their Base Network KTA tokens for Keeta Network KTA tokens will acquire network voting power equal to the number of KTA tokens they own. The purpose of this voting power is to vote on adding blocks to the blockchain. This voting power may be kept or delegated to representatives. Keeta Network KTA tokens are a pure utility token, allowing holders to participate in Keeta Network transactions, asset transfers, voting, and other interactions on the network.
9	Information about the quality and quantity of goods or services to which the utility tokens give access and restrictions on the transferability.	Upon mainnet launch, those who swap their KTA on Base for KTA on the Keeta Network will have access to the Keeta Network's service providers who have integrated with the Keeta Network using its anchor infrastructure. The Keeta Token Team has announced two such anchors already, Footprint (a KYC/KYB provider) and Solo Finance (blockchain-native lending services). The Keeta Token Team expects to announce more anchors prior to mainnet launch.
10	Key information about the offer to the public or admission to trading	KTA on Base network is to be admitted for trading on the Kraken exchange (https:/www.kraken.com/). There is no offer of new tokens in connection with this exchange listing; rather, existing KTA on the Base network may be transferred to/from and traded on Kraken.

Part A - Information about the offeror or the person seeking admission to trading

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
A.1	Name	Keeta Token Genesis LLC
A.2	Legal form	Not applicable as LEI is provided in field A.6.
A.3	Registered address	Not applicable as LEI is provided in field A.6.
A.4	Head office	Not applicable as LEI is provided in field A.6.
A.5	Registration date	2024-01-27
A.6	Legal entity identifier	254900JP077BXHDNXV75
A.7	Another identifier required pursuant to applicable national law	Not applicable as LEI is provided in field A.6.
A.8	Contact telephone number	Not applicable; contact via email.
A.9	E-mail address	legal@keeta.com.
A.10	Response time (Days)	Response typically within 5 business days.
A.11	Parent company	Not applicable as LEI is provided in field A.6.
A.12	Members of the management body	The sole manager is Ty Schenk. Business address: 2106 House Ave, Suite 135, Cheyenne, Wyoming 82001, United States.
A.13	Business activity	Development, issuance, and support for the Keeta Token (KTA) and associated blockchain technology ecosystem. While responsible for the initial issurance of the KTA token, Keeta Token Genesis LLC does not own or control the KTA supply, which is locked, or the KTA ecosystem, which is decentralized by design.
A.14	Parent company business activity	Not applicable; no parent company.

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
A.15	Newly established	True.
A.16	Financial condition for the past three years	Not applicable; newly established, thus no historical financial data.
A.17	Financial condition since registration	Financial condition stable since registration; capitalized sufficiently to support initial project phases.

Part B - Information about the issuer, if different from the offeror or person seeking admission to trading

FIELD NOS.	RESPONSE	FIELD NUMBER
B.1 – B.12	Not Applicable	Person seeking admission to trading is same as entity detailed in A.1-A.17 above.

Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114

FIELD NOS.	RESPONSE	FIELD NUMBER
C.1-C.14	Not Applicable	Whitepaper prepared by Part A entity.

Section D - Information about the Crypto-Asset Project

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
D.1	Crypto-asset project name	Keeta Network
D.2	Crypto-assets name	Keeta Token
D.3	Abbreviation	KTA
D.4	Crypto-asset project description	Keeta Network is a high-performance layer-1 blockchain network designed to serve as a common-ground for all asset transfers. Once connected to the Keeta Network, cross-chain transactions can be completed seamlessly, providing a direct transfer between any assets from any network, instantly, with on-chain compliance. Third party systems may connect to the Keeta Network, allowing their assets to interact with the rest of the assets in Keeta's ecosystem. In addition to interoperability, Keeta has also introduced unprecedented performance and utility. Settlement times of 400 milliseconds and a throughput capacity of over 10 million transactions per second place Keeta as the front-runner in efficiency. This performance and innovation, in addition to Keeta's native tokenization and built-in compliance protocols, makes the Keeta Network the ideal centerpiece for the next generation of digital payments and asset transfer.
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	Ty Schenk (Founder), Roy Keene (Lead Engineer), David Scheutz (Staff Software Engineer), Marek van der Hoeven (Senior Product Designer), Gabe Schenk (Head of Communications), Josh Kleiman (Legal Advisor), supported by an external support team of blockchain engineers, compliance experts, advisors, and dedicated community managers.
D.6	Utility Token Classification	True. Keeta Token is classified as a Utility Token under MiCA guidelines.
D.7	Key Features of Goods/Services for Utility Token Projects	KTA holders on the Base Network will be able to swap their tokens for Keeta Tokens on the Keeta Network, permitting them to participate in and engage with the Keeta Network. Upon mainnet launch, those who swap their KTA on Base for KTA on the Keeta Network will have access to the Keeta Network's service providers who have integrated with the Keeta Network using its anchor infrastructure (https://docs.keeta.com/features/anchors).
D.8	Plans for the token	Tokens will initially serve to bootstrap liquidity and incentivize early participation. Post-mainnet, they will facilitate platform use and ecosystem interactions.

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
D.9	Resource allocation	Early investors funds, including initial investments of $20 million, were dedicated to the development of Keeta's blockchain technology and related initiatives.
D.10	Planned use of Collected funds or crypto-Assets	Investor funds, 10% of KTA supply reserved for operations, and Keeta Network transaction fee revenue, will primarily finance technology development, network security enhancements, infrastructure scaling, community growth, and regulatory compliance activities.

Section E - Information about the Offer to the Public of Crypto-Assets or their Admission to Trading

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
E.1	Public offering or admission to trading	ATTR
E.2	Reasons for public offer or admission to trading	To enhance liquidity, incentivize early participation, and support transparent price discovery through market mechanisms.
E.3	Fundraising target	Not applicable; tokens have already been issued.
E.4	Minimum subscription goals	Not applicable; tokens have already been issued.
E.5	Maximum subscription goals	Not applicable; tokens have already been issued.
E.6	Oversubscription acceptance	Not applicable; tokens have already been issued.
E.7	Oversubscription allocation	Not applicable; tokens have already been issued.
E.8	Issue price	Not applicable; tokens have already been issued.
E.9	Official currency or any other crypto-assets determining the issue price	Not applicable; tokens have already been issued.
E.10	Subscription fee	Not applicable; tokens have already been issued.
E.11	Offer price determination method	Not applicable; tokens have already been issued.
E.12	Total number of offered/traded crypto-assets	Circulating supply is 404,990,202 as of July 14, 2025. Total token supply is 1,000,000,000. Unlocking schedule can be found at https://docs.keeta.com/other-documentation/tokenomics.
E.13	Targeted holders	All.

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
E.14	Holder restrictions	No restrictions other than standard exchange-based KYC/AML compliance.
E.15	Reimbursement notice	Not Applicable.
E.16	Refund mechanism	Not Applicable.
E.17	Refund timeline	Not Applicable.
E.18	Offer phases	Not Applicable.
E.19	Early purchase discount	Not Applicable.
E.20	Time-limited offer	Not Applicable.
E.21	Subscription period beginning	Not Applicable.
E.22	Subscription period end	Not Applicable.
E.23	Safeguarding arrangements for offered funds/ crypto-Assets	Funds held on Kraken are safeguarded by Kraken (see https://support.kraken.com/articles/how-do-we-keep-your-money-safe).
E.24	Payment methods for crypto-asset purchase	Payment methods on Kraken include fiat transfers (bank wire, SEPA, ACH) and major cryptocurrencies (https://support.kraken.com/articles/360000381846-cash-deposit-options-fees-minimums-and-processing-times-).
E.25	Value transfer methods for reimbursement	Not applicable.
E.26	Right of withdrawal	Not applicable.
E.27	Transfer of purchased crypto-assets	KTA held on Kraken may be transfered in accordance with Kraken's terms of service (https://www.kraken.com/legal).
E.28	Transfer time schedule	Standard transfer times apply as governed by applicable blockchain protocol consensus mechanisms and trading platform performance.
E.29	Purchaser's technical requirements	Wallet supporting ERC-20 tokens on the Base Network required.

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
E.30	Crypto-asset service provider (CASP) name	Kraken Exchange (operated by Payward Ireland Limited if you live in the EU)
E.31	CASP identifier	LEI: 2549004T4TVIRHZ3VY61
E.32	Placement form	Not applicable.
E.33	Trading platforms name	Kraken
E.34	Trading platforms Market identifier code (MIC)	PGTP
E.35	Trading platforms access	Accessible via Kraken's website or mobile app after successful completion of KYC and onboarding requirements.
E.36	Involved costs	No additional costs beyond typical trading and transaction fees on Kraken.
E.37	Offer expenses	Estimated total expenses related to token admission are EUR 100,000, covering legal and regulatory fees and marketing initiatives.
E.38	Conflicts of interest	No known conflicts of interest.
E.39	Applicable law	Kraken operates under the laws of the Republic of Ireland. KTA is a decentralized crypto-asset not governed by any specific national law or jurisdiction.
E.40	Competent court	For Kraken: Courts of Dublin, Ireland.

Section F - Information about the Crypto-Assets

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
F.1	Crypto-asset type	Utility Token - ERC-20 compliant pre-launch token on Base Network, which may be swapped 1:1 for Keeta Network tokens upon mainnet launch.
F.2	Crypto-asset functionality	Pre-launch KTA tokens on Base network serve to bootstrap liquidity and incentivize early participation. Post-mainnet, Keeta Network tokens will facilitate platform use and ecosystem interactions.
F.3	Planned application of functionalities	The functionalities of KTA on Base Network will initially be to bootstrap the ecosystem by incentivizing liquidity and early platform participation. Upon mainnet release (Summer/Fall 2025), tokens will fully integrate into Keeta Network's transactional framework and broader ecosystem interactions.
A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article		
F.4	Type of crypto-asset white paper	OTHR
F.5	The type of submission	NEWT
F.6	Crypto-asset characteristics	ERC-20 token on Base network, fixed supply of 1,000,000,000 KTA, exchangeable 1:1 with Keeta Network KTA tokens. Purchasers of the KTA token on the Base Network do not acquire any governance rights or enforceable obligations. Rather, the purpose of the KTA tokens on Base Network is to provide users with the ability to reserve or have access to Keeta Network KTA tokens upon launch of mainnet. Upon mainnet launch, users who swap their Base Network KTA tokens for Keeta Network KTA tokens will acquire network voting power equal to the number of KTA tokens they own. The purpose of this voting power is to vote on adding blocks to the blockchain. This voting power may be kept or delegated to representatives. Keeta Network KTA tokens are a pure utility token, allowing holders to participate in Keeta Network transactions, asset transfers, voting, and other interactions on the network.
F.7	Commercial name or trading name	Keeta
F.8	Website of the issuer	https://www.keeta.com

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
F.9	Starting date of offer to the public or admission to trading	2025-12-19
F.10	Publication date	2025-11-25
F.11	Any other services provided by the issuer	None
F.12	Language or languages of the crypto-asset white paper	EN
F.13	Digital token identifier code used to uniquely identify the crypto-asset	Pending ISO 24165 DTI assignment.
F.14	Functionally fungible group digital token identifier	Pending ISO 24165 DTI assignment.
F.15	Voluntary data flag	False
F.16	Personal data flag	False
F.17	LEI eligibility	True
F.18	Home Member State	Ireland
F.19	Host Member States	Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden

Section G - Information on the Rights and Obligations Attached to the Crypto-Assets

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
G.1	Purchaser rights and obligations	Purchasers of the KTA token on the Base Network do not acquire any governance rights or enforceable obligations. Rather, the purpose of the KTA tokens on Base Network is to provide users with the ability to reserve or have access to Keeta Network KTA tokens upon launch of mainnet. Upon mainnet launch, users who swap their Base Network KTA tokens for Keeta Network KTA tokens will acquire network voting power equal to the number of KTA tokens they own. The purpose of this voting power is to vote on adding blocks to the blockchain. This voting power may be kept or delegated to representatives. Keeta Network KTA tokens are a pure utility token, allowing holders to participate in Keeta Network transactions, asset transfers, voting, and other interactions on the network.
G.2	Exercise of rights and obligations	Not applicable.
G.3	Conditions for modifications of rights and obligations	KTA tokens on Base network are not modifiable as contract is locked. Any modifications to the KTA token on the Keeta Network upon launch of mainnet requires a majority vote of all token holders. The Keeta Team endeavors to announce all modifications in advance via official communication channels (Official Communication Channels include: https://twitter.com/keetanetwork, https://discord.com/invite/keeta, https://keeta.com/).
G.4	Future public offers	Not applicable.
G.5	Issuer retained crypto-assets	10% of total issued tokens for operations of Keeta Token Team, strategic ecosystem development, and grants.
G.6	Utility token classification	True.
G.7	Key features of goods/services of utility tokens	Pre-launch KTA tokens on Base network may be swapped for Keeta Network KTA tokens upon launch of mainnet. Keeta Network KTA tokens may be used to participate in Keeta Network transactions, asset transfers, voting, and other interactions on the network.

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
G.8	Utility tokens redemption	Redemption of pre-launch KTA tokens on the Base Network is voluntary and when exercised swaps the KTA Base Network ERC-20 tokens 1:1 into native Keeta Network KTA tokens. Upon mainnet launch, those who swap their KTA on Base for KTA on the Keeta Network will have access to the Keeta Network's service providers who have integrated with the Keeta Network using its anchor infrastructure (https://docs.keeta.com/features/anchors).
G.9	Non-trading request	True.
G.10	Crypto-assets purchase or sale modalities	Not applicable.
G.11	Crypto-assets transfer restrictions	No specific transfer restrictions, except mandatory compliance with applicable KYC/AML laws. Kraken may, in accordance with applicable laws and internal policies and terms, impose additional restrictions.
G.12	Supply adjustment protocols	false – No supply adjustment protocols are implemented.
G.13	Supply adjustment mechanisms	Not applicable, as no supply adjustment mechanisms are present.
G.14	Token value protection schemes	false – No token value protection schemes are implemented.
G.15	Token value protection schemes description	Not applicable.
G.16	Compensation schemes	false – No compensation schemes are implemented.
G.17	Compensation schemes description	Not applicable.
G.18	Applicable law	Ireland
G.19	Competent court	Ireland

Section H - Information on the Underlying Technology

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
H.1	Distributed ledger technology (DTL)	For pre-launch KTA tokens on the Base Network: Base is an Ethereum Layer 2 blockchain built on the Optimism OP Stack. It leverages Optimistic Rollup technology to batch and compress transactions off-chain while anchoring data and security on the Ethereum mainnet. The underlying distributed ledger is Ethereum's Proof-of-Stake Layer 1 chain, which finalizes all transactions submitted via Base. For Keeta Network KTA tokens: Keeta Network utilizes a purpose-built distributed ledger technology that implements a hybrid DAG (directed acyclic graph) design. Each account maintains its own independent chain of blocks, with inter-account interactions forming virtual links across these chains. This architecture facilitates partial ordering and high concurrency. The DLT is validated via a delegated proof-of-stake (dPoS) consensus mechanism, enabling sub-second finality and scalability up to tens of millions of transactions per second. The Keeta Network ledger records account balances, operations, voting history, permissions, and metadata in a verifiable, append-only format. For compliance verifications, the Keeta network utilizes X.509 certificates. Certificates have a public key to verify that they exclusively belong to a specific account and are digitally signed by a Certificate Authority to verify that the certificate is legitimate. Nodes add their root certificate as part of their configuration. The signature on a certificate is similar to the signature on a block. X.509 certificates can be signed and verified using the same algorithms as supported accounts (Ed25519 and ECDSA). Certificates allow the network to be in regulatory compliance by providing a transparent and standardized identification of participants.

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
H.2	Protocols and technical standards	For pre-launch KTA tokens on the Base Network: Base uses the Optimism OP Stack, which is EVM-equivalent and follows Ethereum standards (ERC-20, ERC-721, etc.). The rollup architecture employs protocols such as Calldata compression, L1-L2 bridging using standard Ethereum smart contracts, and fraud-proof mechanisms (to be upgraded to fault proofs). Communication protocols include JSON-RPC for node interactions and Web3-compatible APIs. For Keeta Network KTA tokens: Keeta Network is built using common web protocols such as HTTP for consensus-related messaging and WebSockets for peer-to-peer communication. It employs ASN.1 DER for block encoding and X.509 certificates for identity verification and vote signing. The use of standardized cryptographic algorithms includes ECDSA (secp256k1 and secp256r1), Ed25519, and SHA3-256 hashing. The architecture supports seamless scaling via cloud-native infrastructure (e.g., AWS Lambda, GCP Cloud Run) and is designed to comply with post-quantum cryptographic standards as they become available.
H.3	Technology used	For pre-launch KTA tokens on the Base Network: Base is built with the Optimism Bedrock upgrade, enabling modular rollup architecture and seamless EVM compatibility. It supports Ethereum developer tooling and infrastructure while inheriting Ethereum's security model. The Base network uses deterministic execution, calldata-based transaction batching, and node infrastructure compatible with Go-Ethereum (geth) derivatives. For Keeta Network KTA tokens: Keeta Network is implemented in TypeScript and designed to be extensible, resilient, and scalable. It uses serverless infrastructure to enable linear scaling, a flexible permissions system, and a modular architecture. Transactions are bundled into "staples" which are collections of blocks and corresponding votes, reducing overhead and improving throughput. The system avoids traditional mempool bottlenecks by implementing client-directed transaction propagation.
H.4	Consensus mechanism	For pre-launch KTA tokens on the Base Network: Base does not have its own native consensus mechanism. It inherits finality and security from Ethereum Layer 1's Proof-of-Stake consensus. Base transactions are aggregated and submitted to Ethereum, where they are finalized by Ethereum validators. Fraud proofs are expected to be implemented to challenge invalid rollup transactions.

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
H.4 cont.		For Keeta Network KTA tokens: Keeta Network uses a two-phase delegated proof-of-stake (dPoS) consensus algorithm. Users delegate voting power to representatives. Transactions must first receive temporary votes from a quorum of representatives, followed by permanent votes, before being committed to the ledger. This approach ensures fast and secure consensus without requiring global ordering of transactions. Representatives cannot issue conflicting votes, and voting weight is dynamically adjusted to ensure robustness against centralization.
H.5	Incentive mechanisms and applicable fees	For pre-launch KTA tokens on the Base Network: Transaction fees on Base are paid in ETH and are used to cover L2 execution costs and L1 data publishing. There is no base-layer token for validator incentives, as security is inherited from Ethereum. Sequencers may collect fees, and in future iterations, the protocol may support multiple sequencers or decentralized sequencing. For Keeta Network KTA tokens: Keeta Network allows representatives to impose discretionary fees on transactions, particularly in response to network congestion, spam, or denial-of-service attacks. The fee structure is flexible and can be adjusted dynamically to preserve network health. Unlike traditional blockchains, fees are not fixed or enforced globally but are applied based on representative policies. This model helps deter spam and encourages responsible network use without mandating fee payments for every transaction.
H.6	Use of distributed ledger technology	True.

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
H.7	DLT functionality description	For pre-launch KTA tokens on the Base Network: Not applicable, as the issuer or a third party acting on its behalf does not operate the Base network. The network is maintained by Coinbase and the broader Optimism ecosystem. The Ethereum L1 DLT ensures security and finality, while Base offers scalability through L2 rollup architecture, combining low transaction fees with high throughput. Any use of Base by an issuer would be subject to the Base public rollup's general rules and not a custom-operated DLT instance. For Keeta Network KTA tokens: Keeta Network's DLT is operated by nodes acting as representatives that validate transactions, issue votes, and maintain consensus. Each account maintains its own chain of blocks in a virtual DAG structure. Transactions undergo a two-phase voting process (temporary then permanent), and are broadcast to the network once consensus is achieved. The ledger tracks account balances, permissions, identities, and transaction histories in real-time. Data is stored in a cloud-optimized environment using technologies such as DynamoDB, PostgreSQL, or GCP Spanner depending on the node configuration. Blocks and votes are encoded using ASN.1 and X.509 standards, respectively
H.8	Audit	Base Network: True. An independent technical audit has been conducted. Keeta Network: False. An independent technical audit is scheduled.
H.9	Audit outcome	Base Network: Coinbase's Protocol Security team conducted a comprehensive internal review of Base. They audited all Optimism OP Stack contracts on both L1 and L2—including the native bridge and sequencer components—using methods like fuzz testing and manual code inspection. In addition, Coinbase engaged over 100 external security researchers through bug bounty programs and community contests to further test the system. Outcome: No critical-severity vulnerabilities were discovered during either the internal or external audits. The internal audit specifically highlighted security hardening around key management, contract safety, and the L2 bridging design. Base also benefits from the OP Stack's prior audits—these include multiple independent reviews conducted by OP Labs and the broader Optimism community. Keeta Network: Not applicable.

Section I - Information on Risks

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
I.1	Offer-related risks	Trading-related risks include potential market volatility affecting token price, lack of liquidity in secondary markets, and regulatory uncertainty in crypto-asset trading environments.
I.2	Issuer-related risks	Issuer-related risks include dependence on key individuals and management team, potential financial instability if funding goals are unmet, and operational execution risks.
I.3	Crypto-assets-related risks	Crypto-assets-related risks involve technological vulnerabilities, risks of theft or loss due to cybersecurity incidents, and potential obsolescence from rapidly evolving technology standards.
I.4	Project implementation-related risks	Project implementation risks involve delays in development timelines, failure to meet technical milestones, and reliance on third-party infrastructure providers.
I.5	Technology-related risks	Technology-related risks include potential network congestion, vulnerability to hacking and cyberattacks, scalability challenges, and issues arising from software updates or forks.
I.6	Mitigation measures	Kraken's mitigation measures include rigorous security audits, diversified and experienced management team, robust cybersecurity protocols, multi-signature wallets, regulatory compliance practices, and active risk management procedures. Keeta Network employs a robust security strategy that combines proven protocols, advanced cryptographic techniques, data integrity measures, and protections against common attack vectors (for more on Keeta Network security see https://docs.keeta.com/).

Section J - Information on Sustainability Indicators

FIELD NOS.	FIELD DESCRIPTIONS	RESPONSES
J.1	Adverse impacts on climate and other environment-related adverse impacts	Keeta prioritizes sustainability by launching its initial ERC-20 compliant token on Base Network, a highly energy-efficient blockchain platform utilizing a Proof-of-Stake (PoS) consensus mechanism. Proof-of-Stake (PoS) significantly reduces environmental impact compared to traditional Proof-of-Work (PoW) methods, as it relies on token staking by validators rather than computationally intensive mining processes. This approach drastically lowers energy consumption, estimated to be approximately 99.95% less energy-intensive than comparable Proof-of-Work networks, thereby reducing greenhouse gas emissions and environmental footprint significantly. Furthermore, Keeta Network, the project's native blockchain to be launched in Summer 2025, will employ Delegated Proof-of-Stake (dPoS), further enhancing network efficiency and sustainability. Keeta is committed to continuous sustainability improvements, including exploring renewable energy integration, carbon offset initiatives, and transparent reporting on its environmental impact. KTA's annual energy consumption is currently (and expected to be after launch of mainnet) well under 500,000 kWh; accordingly, supplemental information is not required.